



**PATIENT INFORMATION FOR PATIENTS UNDER 18 YEARS OF AGE**

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
First Middle Last

Address \_\_\_\_\_  
Street City Zip

Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

School \_\_\_\_\_ Sports/Hobbies \_\_\_\_\_

Parent or guardian name \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_ Marital Status  M  S  D  W  
First Middle Last

Residence \_\_\_\_\_  
Street City Zip

Mailing Address \_\_\_\_\_  
Street City Zip

Cell phone \_\_\_\_\_ Home phone \_\_\_\_\_ Work phone \_\_\_\_\_

Email \_\_\_\_\_ Social Security # \_\_\_\_\_

Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Member ID/SS # \_\_\_\_\_

Insurance Phone No. \_\_\_\_\_ Do you have dual coverage? Yes  No  If Yes:

Insured's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Member ID/SS # \_\_\_\_\_

Insurance Phone No. \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Phone \_\_\_\_\_

**MEDICAL HISTORY**

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_

Please check Yes or No (If Yes, please fill in details)

- |                              |                          |  |
|------------------------------|--------------------------|--|
| Yes                          | No                       |  |
| <input type="checkbox"/>     | <input type="checkbox"/> | Are you taking any medication? _____                     |
| <input type="checkbox"/>     | <input type="checkbox"/> | Are you allergic to any medication? _____                |
| <input type="checkbox"/>     | <input type="checkbox"/> | Do you have a history of a major illness? _____          |
| <input type="checkbox"/>     | <input type="checkbox"/> | Have you had any operations? _____                       |
| <input type="checkbox"/>     | <input type="checkbox"/> | Have you ever been involved in a serious accident? _____ |
| <input type="checkbox"/>     | <input type="checkbox"/> | Have you ever smoked or chewed tobacco? _____            |
| <input type="checkbox"/>     | <input type="checkbox"/> | Have seen a physician in the last 12 months? Why? _____  |
| <b>Female Patients only:</b> |                          |  |
| <input type="checkbox"/>     | <input type="checkbox"/> | Are you pregnant? _____                                  |
| <input type="checkbox"/>     | <input type="checkbox"/> | Has menstruation started? _____                          |

Please check any of the medical conditions below that you have had or currently have.

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Abnormal bleeding/Hemophilia | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Hepatitis/Liver problems | <input type="checkbox"/> Pneumonia              |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Dizziness                  | <input type="checkbox"/> Herpes                   | <input type="checkbox"/> LATEX allergy          |
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Epilepsy                   | <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Radiation/Chemotherapy |
| <input type="checkbox"/> Asthma or Hayfever           | <input type="checkbox"/> Gastrointestinal Disorders | <input type="checkbox"/> HIV / Aids               | <input type="checkbox"/> Rheumatic Fever        |
| <input type="checkbox"/> Bone Disorders               | <input type="checkbox"/> Heart Problems             | <input type="checkbox"/> Kidney problems          | <input type="checkbox"/> Tuberculosis           |
| <input type="checkbox"/> Congenital Heart Defect      | <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Nervous Disorders        | <input type="checkbox"/> Tumor or Cancer        |

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

**DENTAL HISTORY**

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

- |                          |                          |  |
|--------------------------|--------------------------|--|
| Yes                      | No                       |  |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you presently in any dental pain? _____  |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you ever experienced any unfavorable reaction to dentistry? _____             |
| <input type="checkbox"/> | <input type="checkbox"/> | Have your wisdom teeth been removed? _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you ever lost or chipped any teeth? _____                                     |
| <input type="checkbox"/> | <input type="checkbox"/> | Have there been any injuries to face, mouth, or teeth? _____                       |
| <input type="checkbox"/> | <input type="checkbox"/> | Is any part of your mouth sensitive to temperature? Where? _____                   |
| <input type="checkbox"/> | <input type="checkbox"/> | Is any part of your mouth sensitive to pressure? Where? _____                      |
| <input type="checkbox"/> | <input type="checkbox"/> | Do your gums bleed when you brush? _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you have any type of thumb or tongue habit? _____                               |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you a mouth breather? _____  |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you ever seen an orthodontist? If yes, who and when? _____                    |
| <input type="checkbox"/> | <input type="checkbox"/> | What is your attitude toward receiving orthodontic treatment? _____                |
| <input type="checkbox"/> | <input type="checkbox"/> | Has anyone in your family received orthodontic treatment? _____                    |
|                          |                          | How did they feel about the result? _____  |
| <input type="checkbox"/> | <input type="checkbox"/> | Do your teeth or jaws ever feel uncomfortable when you awake in the morning? _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you aware of your jaw clicking or popping? _____                               |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you aware of clenching your teeth during the day? _____                        |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you ever been told that you grind your teeth? _____                           |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you have "tension" headaches? _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Have you ever experienced chronic ringing in your ears? _____                      |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you aware that appointments will be during work hours? _____                   |

**BENEFITS**

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. Marlo Miller to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Marlo A Miller DDS Orthodontics

HIPAA AUTHORIZATION FOR USE/DISCLOSURE OF INFORMATION AND CONSENT/USE OF PHOTOGRAPHS AND AUDIO AND VIDEO IMAGES

Marlo A Miller DDS Orthodontics respects the privacy of our patients, visitors, and staff. Ensuring that medical information is kept confidential is among our highest priorities. Marlo A Miller DDS Orthodontics seeks your permission to use your medical information and your consent to allow us to take and use audio/video/photographic material of you in Marlo A Miller DDS Orthodontics's internal and external communications, including medical and general interest publications and medical and patient education information, marketing, and distribute such materials online, in print, and in news media (such as TV, radio, newspapers, and magazines).

To ensure that Marlo A Miller DDS Orthodontics is acting in accordance with your wishes, and using your personal information with your authorization, we ask you to fill out and sign this form. Marlo A Miller DDS Orthodontics will keep a copy of your written permission on file.

I do give my permission for Marlo A Miller DDS Orthodontics to use my or my child's name and share details of my or his/her treatment and experience as a patient in communications produced by or on behalf of Marlo A Miller DDS Orthodontics, and consent to take and make use of my and/or my child's audio/ video/photographic images in publications produced by or on behalf of Marlo A Miller DDS Orthodontics. This permission extends both to electronic versions on the Marlo A Miller DDS Orthodontics websites and other internet/electronic applications as well as to printed, filmed, and taped versions.

I do give my permission for Marlo A Miller DDS Orthodontics to release my or my child's name and details of his/her medical care to the news and electronic media including, but not limited to, internet/online publications, TV, radio, newspapers and/or magazines, and allow the news media to make images (digital, video, or otherwise) of me or my child for purposes of illustrating my treatment and experience as a patient of Marlo A Miller DDS Orthodontics.

I do give permission for Marlo A Miller DDS Orthodontics to communicate with me for marketing purposes when they receive payment from a third party to do so.

I do give permission for Marlo A Miller DDS Orthodontics to sell my health information. I understand that the seller will receive compensation for my health information and will stop any future sales if I revoke this authorization.

I specifically authorize the release of information pertaining to alcohol, drug, and/or substance abuse, diagnosis, or treatment.

I specifically authorize the release of information pertaining to mental health diagnosis or treatment.

I specifically authorize the release of information pertaining to HIV/AIDS test results.

I am not required to sign this authorization. Marlo A Miller DDS Orthodontics does not condition treatment, payment, benefit eligibility, or enrollment activities on the signing of this form. I can request a copy of this authorization be mailed to me. I understand that I will not be entitled to any payment or

other form of remuneration as a result of any use of any information and audio/video/photographic material.

I am aware that my protected health information will exist forever in either a recorded, printed, and /or electronic version or other version as may develop over time and that once it is published or disclosed in any form it will continue to be used. I understand that information about me or my child used or disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and will no longer be protected by the federal regulations protecting privacy of an individual 's health information under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") and other applicable federal and state law.

I understand that I may revoke or withdraw this permission at any time to prohibit future use of my information. To do so, I must send written notice to the Marlo A Miller DDS Orthodontics Privacy Officer at [CLIENT ADDRESS]. I understand that Marlo A Miller DDS Orthodontics, as well as other persons or entities, will retain copies of any such electronic or printed versions and shall retain these versions forever and that any revocation of this authorization will only extend to the versions of the information within Marlo A Miller DDS Orthodontics's control that have not been previously published. If not revoked/withdrawn by me, this authorization expires ten (10) years from the date that I sign it.

Patient Name: \_\_\_\_\_  
(First) (m. initial) (last)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street Address)  
\_\_\_\_\_  
(City) (State) (zip code)

Phone: \_\_\_\_\_  
(area code) (home or mobile number)

For personal representatives, please provide the following:

I, \_\_\_\_\_, represent that I am the health care agent/ guardian/ surrogate/ parent of the patient above.

Personal Representative Signature: \_\_\_\_\_

*Dr. Marlo Miller DDS MS Orthodontic Office*

**ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES**

**"You May Refuse to Sign This Acknowledgement"**

I, \_\_\_\_\_ have been informed of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
**FOR OFFICE USE ONLY**  
\_\_\_\_\_

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



Marlo A. Miller, D.D.S., M.S.  
ORTHODONTICS  
Board Certified

## Pediatric Sleep Questionnaire

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Dr. Miller would like you to complete this form as accurately and honestly as possible. In our practice we are very interested in our patients' overall health. Orthodontic treatment can be an important part of managing the health problems caused by sleep and breathing disorders.

- \_\_\_ While Sleeping, does your child snore more than half the time?
- \_\_\_ While Sleeping, does your child always snore?
- \_\_\_ While Sleeping, does your child snore loudly?
- \_\_\_ While Sleeping, does your child have "heavy" or loud breathing?
- \_\_\_ While Sleeping, does your child have trouble breathing or struggle to breath?
- \_\_\_ Have you ever seen your child stop breathing during the night?
- \_\_\_ Does your child occasionally wet the bed, sleepwalk, or have night terrors (circle any)?
- \_\_\_ Does your child tend to breath through the mouth during the day?
- \_\_\_ Does your child have a dry mouth when waking up in the morning?
- \_\_\_ Does your child wake up unrefreshed in the morning?
- \_\_\_ Does your child wake up with headaches in the morning?
- \_\_\_ Does your child have a problem with sleepiness during the day?
- \_\_\_ Has a teacher or supervisor commented your child looks sleepy during the day?
- \_\_\_ Did your child stop growing at a normal rate at any time since birth?
- \_\_\_ Is your child overweight?
- \_\_\_ This child often does not seem to listen when spoken to directly
- \_\_\_ This child often has difficulty organizing task and activities
- \_\_\_ This child often is easily distracted by extraneous
- \_\_\_ This child often fidgets with hands or feet or squirms in seat
- \_\_\_ This child is often "on the go" or often acts as if "driven by a motor"
- \_\_\_ This child often interrupts or intrudes on others (butts into conversations or games)

Total Score = \_\_\_\_\_

Patient's Name \_\_\_\_\_ Birthday \_\_\_\_\_ Today's Date \_\_\_\_\_

Previous clip or release of tongue? Yes / No (Date) \_\_\_\_\_

**Has your child experienced any of the following issues? Please check or elaborate as needed.**

**Speech**

- \_\_\_\_\_ Frustration with Communication
- \_\_\_\_\_ Difficult to understand by parents
- \_\_\_\_\_ Difficult to understand by outsiders
- \_\_\_\_\_ % Percent of time you understand your child
- \_\_\_\_\_ Difficulty speaking fast
- \_\_\_\_\_ Difficulty getting words out (groping for words)
- \_\_\_\_\_ Trouble with sounds (which?)
- \_\_\_\_\_ Speech delay (when?)
- \_\_\_\_\_ Stuttering
- \_\_\_\_\_ Speech harder to understand in long sentences
- \_\_\_\_\_ Speech therapy (how long)
- \_\_\_\_\_ Mumbling or speaking softly
- \_\_\_\_\_ "Baby Talk"

**Feeding**

- \_\_\_\_\_ Frustration when eating
- \_\_\_\_\_ Difficulty transitioning to solid foods
- \_\_\_\_\_ Slow eater (doesn't finish meals)
- \_\_\_\_\_ Grazes on food throughout the day
- \_\_\_\_\_ Packs food in cheeks like a chipmunk
- \_\_\_\_\_ Picky eater/ textures (which?)
- \_\_\_\_\_ Choking or gagging on food
- \_\_\_\_\_ Spits out food
- \_\_\_\_\_ Won't try new foods
- \_\_\_\_\_ Other:

**Nursing or Bottle-Feeding Issues as a Baby**

- \_\_\_\_\_ Painful nursing or shallow latch
- \_\_\_\_\_ Poor Weight gain
- \_\_\_\_\_ Reflux or spitting up
- \_\_\_\_\_ Unable to hold pacifier
- \_\_\_\_\_ Milk dribbling out of mouth
- \_\_\_\_\_ Poor Supply
- \_\_\_\_\_ Nipple shield required for nursing
- \_\_\_\_\_ Clicking or smacking noise when eating
- \_\_\_\_\_ Other:

**Other Related Issues**

- \_\_\_\_\_ Neck or shoulder pain or tension
- \_\_\_\_\_ Headaches or migraines
- \_\_\_\_\_ Strong gag reflex
- \_\_\_\_\_ Tonsils or adenoids removed previously
- \_\_\_\_\_ Ear tubes previously/recurrent ear infections
- \_\_\_\_\_ Reflux (medicated or not)
- \_\_\_\_\_ Constipation
- \_\_\_\_\_ Enlarged tonsils and/or adenoids
- \_\_\_\_\_ Frequent sinus issues/upper respiratory infections
- \_\_\_\_\_ Eczema/Allergies
- \_\_\_\_\_ Diagnosed with ADD/ADHD
- \_\_\_\_\_ Diagnosed with Autism